



Notification 23-23: Green Financing Forms (Forms 4099.H, 4099.I, and 4250)

Effective: 11/01/23
Retired: 05/01/24

Summary of Changes

HIGHLIGHTS

Effective as of November 1, 2023, the following forms were updated for:

- new Commitments, the Green Building Certifications (Form 4250); and
- Green Rewards High Performance Building Reports or HPB Modules engaged as of November 1, 2023, the:
 - Analysis Tool for a High Performance Building Report (Form 4099.H); and
 - Technical Solar Assessment (Form 4099.I).

Primary Changes

Updated:

- Form 4250 to add Version 2.3 to certain Group 2 and Group 3 Certifications overseen by the Green Building Initiative;
- Form 4099.H to:
 - transition from source energy to site energy as the core unit of measure for baseline and savings measurements;
 - refer to "ENERGY STAR certified" instead of "ENERGY STAR rated" within the Type of Energy and Water Efficiency Measure selections; and
 - reflect the latest emissions factors published by ENERGY STAR Portfolio Manager (December 2022); and
- Form 4099.I to reflect new incentives from the Inflation Reduction Act in the "Input-Income" and "Input-Proforma" tabs.

Questions



Please contact Molly Simpson at green_financing@fanniemae.com with any questions.