



Notification 23-06: Form 4098

Effective: 04/03/23

Retired: 04/18/23

Summary of Changes

HIGHLIGHTS

Effective for Mortgage Loans Committed as of April 3, 2023, updates were made to the:

- Multifamily Additional Disclosure Guidance Form (Form 4098); and
- Affordable Housing Data Guidance Job Aid.

Primary Changes

- **Multifamily Additional Disclosure Guidance Form:** Added or revised non-standard Property characteristics for
 - Delaware Statutory Trust (DST),
 - Legal Non-Conforming Use,
 - Right to Purchase,
 - Special Public Purpose,
 - Sponsor-Dedicated Workforce (SDW) with "cost burdened" and "very cost burdened", and
 - Expanded Housing Choice Vouchers.
- **Affordable Housing Data Guidance Job Aid:** Added guidance for Sponsor-Dedicated Workforce (SDW) Properties.

Questions

Please contact Patricia Lafean, at (202) 752-6240, or patty_l_lafean@fanniemae.com, with any questions.