



Guide Update 21-07: Mortgage Loan Document eDelivery

Effective: 07/01/21
Retired: 08/23/21

Summary of Changes

HIGHLIGHTS

Required for all Mortgage Loans Committed on or after July 1, 2021, and optional for all other Mortgage Loans, Part IV, Chapter 4: Delivery was updated to reorganize and clarify Mortgage Loan Delivery and Loan Documentation Requirements by requiring you to:

- document the Mortgage Loan per the revised Loan Documentation Requirements (Form 6000); and
- Deliver all documents per the revised Multifamily Mortgage Loan Delivery Package Table of Contents (Form 6502).

Primary Changes

- Reorganized Part IV, Chapter 3: Delivery, Section 302.01: Data and Documents to require all document submissions be Delivered per Form 6502.
- Revised Form 6000 to delete Loan Documents used for Additional Escrow Reserves.
- Revised Form 6502 to:
 - add new Delivery Requirements/Guidelines, including specifying when physical or electronic copies are required;
 - remove check boxes in the “Loan Attributes” section; and
 - update delivery requirements for specific Mortgage Loans, including deleting Loan Documents used for Additional Escrow Reserves.

Questions

Please contact Chester Hetkowski at (703) 833-1974, or chester_hetkowski@fanniemae.com, with any questions.